

Fondita Global Megatrends

Share Class B (accumulating)

SFDR Article 8

As of 28 February 2023

Fund Description

Fondita Global Megatrends is an actively managed thematic global equity fund that invests in shares of publicly traded companies that are well positioned towards three topical megatrends; Climate change, Demographic change and Technological development. Strong themes inside these megatrends for us are Climate- and Environmentally Smart Solutions, IT & Digitalization and Health & Wellbeing. We see long term sustainable and structural growth prospects within these areas and prefer market-leading quality companies regardless of size. The fund is classified as an Article 8 fund (SFDR) and the holdings promotes, among other characteristics, environmental and social characteristics and follows good governance practice. The fund is managed by Janna Haahtela and Marcus Björkstén.

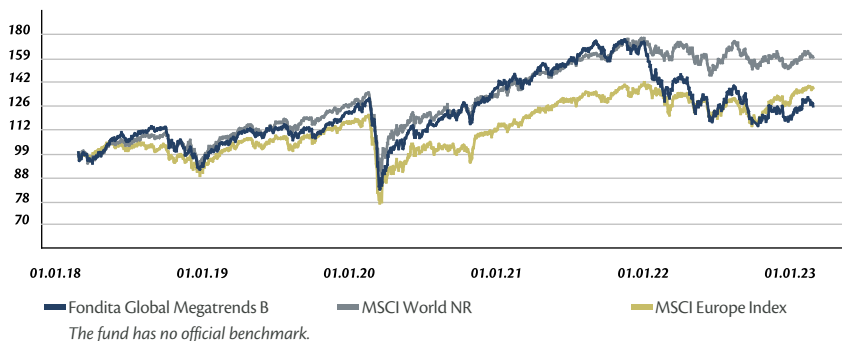


Janna Haahtela



Marcus Björkstén

Fund Performance



Fund Performance

Rolling (12 months)	28.02.2018 - 28.02.2019	28.02.2019 - 28.02.2020	28.02.2020 - 26.02.2021	26.02.2021 - 28.02.2022	28.02.2022 - 28.02.2023
Fondita Global Megatrends	4.26%	9.98%	23.21%	-2.30%	-8.81%

Per Calendar Year	2018	2019	2020	2021	2022
Fondita Global Megatrends	-5.68%	30.18%	12.97%	25.65%	-31.66%

Monthly Comment

After a very strong start to the year in January, the market was somewhat more subdued in February. The market was characterised by increased concerns that central banks will be forced to raise interest rates more than previously anticipated at the beginning of the year. We saw interest rates rise slightly, which dampened stock market sentiment somewhat especially towards the end of the month. We also saw a bunch of quarterly reports come in, and the conclusion is that many companies continue to face challenges with profitability due to prevailing inflation pressures. Nevertheless, Fondita Global Megatrends was up 1.29% while the market was more or less unchanged. The best holdings during the month were Tobii Dynavox, Nvidia and CrowdStrike. In the case of the first two, the companies delivered strong quarterly reports that beat expectations, while CrowdStrike rose in line with the US cybersecurity sector in general. The worst performers were Tetra Tech, GN and Umicore. Tetra Tech and Umicore both delivered slightly weaker than expected quarterly reports while GN indicated that they will carry out a rights issue at some stage to raise around DKK 7 billion and thereby lower their debt levels. During February, we fully disposed of our holdings in Nabaltec and Sats and made no new investments. (28.2.2023)

Key Data

	1M	3M	6M	YTD	1Y	3Y	5Y	10Y	Inception
Return	1.29%	1.62%	-3.55%	6.72%	-8.81%	9.78%	25.88%	118.93%	468.16%
Return p.a.					-8.81%	3.16%	4.71%	8.15%	7.36%
Std Dev	17.96%	18.51%	21.65%	17.12%	23.17%	22.31%	19.21%	16.67%	20.05%
Sharpe Ratio	0.81	0.24	-0.43	2.74	-0.43	0.15	0.26	0.50	
Sortino Ratio	1.42	0.36	-0.63	4.75	-0.60	0.19	0.34	0.67	
Beta	1.27	1.07	1.10	1.04	0.89	0.73	0.71		
Max Drawdown	-4.24%	-7.22%	-14.71%	-4.24%	-22.46%	-34.79%	-36.22%	-36.22%	-73.07%

Benchmark used for Beta calculation: MSCI Europe Index

Key Facts

ISIN	FI0008802897
WKN	A2PD3V
NAV	95.5584 EUR
Fund Size	123.19 M. EUR
Fund Currency	EUR
Share Class Currency	EUR
Fund Domicile	Finland
Registered for Distribution	FIN, SWE, NOR, GER, AUT
Legal Form	UCITS
Fund Category	Global All Cap
Inception Date Fund	14.09.1998
Inception Date Share Class	14.09.1998
Business Year	01.01.-31.12
Minimum Investment	0 EUR
Minimum Follow-up Investment	0 EUR
Investment Horizon	Long 7 years
Initial Issue Price	16.82 EUR
SRI	4
Pricing Frequency	daily
Order Acceptance Deadline (cut-off)	13:30 CET
Ongoing charges (TER)	2.00%
Management Fee	2.00%
Subscription Fee	0.00%
Redemption Fee	1.00%
Performance Fee	0.00%

Risk Profile (SRI)



ESG-Data

Classification according to Disclosure Regulation (Regulation (EU) 2019/2088)	SFDR Article 8
MSCI ESG-Rating (scope 1+2)	AAA
CO ₂ -Intensity	58.6 t CO ₂ e/\$M Sales

Source: MSCI

Certificates



Commitments



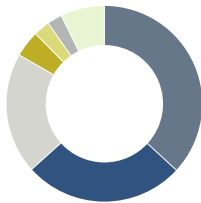
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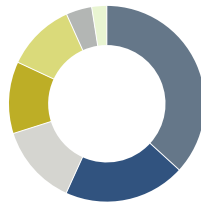
As of 28 February 2023

Sector Allocation



Health Care	36.9%
Industrials	26.5%
Information Technology	20.0%
Materials	4.4%
Consumer Discretionary	2.7%
Communication Services	2.5%
Others	7.2%

Currency Allocation



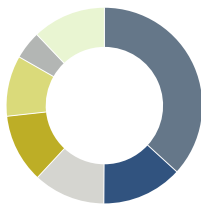
USD	36.8%
EUR	20.0%
DKK	13.3%
CHF	11.8%
SEK	11.3%
NOK	4.2%
GBP	2.5%

Sales

Fredrik von Knorring

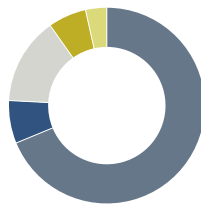
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Country Allocation



USA	36.8%
Denmark	13.3%
Switzerland	11.8%
Sweden	11.3%
Germany	10.0%
Finland	4.7%
Others	12.1%

Market Cap



> 10 Bn. EUR	68.8%
4 - 10 Bn. EUR	7.1%
800 M. EUR - 4 Bn. EUR	14.4%
< 800 M. EUR	6.3%
Cash	3.5%

Allocations as of 28.02.2023

Top Positions

Nvidia	Information Technology	4.97%
Nibe Industrier	Industrials	4.83%
Siegfried	Health Care	4.30%
Infineon Technologies	Information Technology	4.05%
Carl Zeiss Meditec	Health Care	3.98%
Xylem	Industrials	3.94%
Novo Nordisk B	Health Care	3.91%
Stryker	Health Care	3.86%
Lonza Group	Health Care	3.82%
Straumann	Health Care	3.72%

Disclaimer

The past performance of the investment fund does not provide any guarantee of future results. Depending on market conditions, the fund unit value may rise or fall. The future performance of the fund depends on the development of the markets and the Fund Manager's success with the chosen investments. The fund is euro denominated. Thereby changes in currency values may affect the value of the investments. The fund is not covered by the Deposit Guarantee Fund nor the Investor's Compensation Fund. The fund prospectus and KID are available on our website www.fondita.com.