FONDITA GLOBAL MEGATRENDS INVESTMENT FUND

SEMI-ANNUAL REPORT

30.6.2026

FONDITA GLOBAL MEGATRENDS INVESTMENT FUND

The development of the fund is described in the following table:

	1.1.-30.6.2026	1.7.-31.12.2025	1.1.-30.6.2025
Market value	63 633 877,81	82 240 757,41	98 436 720,82
Unit value (return / A)	33,56	29,90	28,85
Unit value (growth / B)	132,34	114,18	110,16
Unit value (growth / I)	139,11	119,62	114,97
Growth unit price change during period	15,9 %	3,7 %	-3,6 %
Fiscal period profit	8 342 127,22	3 722 108,67	-3 503 914,27
Management fees paid to Fund Company	680 917,93	938 598,84	1 078 064,79
A-unit returns	0,90	-	0,90
Turnover rate (times/year)	0,84	0,71	0,42
Volatility (%/year)	18,1	12,3	20,5
TER (Total Expense Ratio) A- och B-shares	2,00 %	2,00 %	2,00 %
TER (Total Expense Ratio) I-shares	1,20 %	1,20 %	1,20 %
Number of unitholders at end of period	398	428	441

During the year the fund has not participated in any shareholders' general meetings.
Thereby the right to vote has not been used.

INCOME STATEMENT
(euro)

REVENUE	1.1.-30.6.2026	1.1.-30.6.2025
Net profit from securities	8 631 335,18	-3 007 456,25
Dividends	379 033,58	556 711,25
Interest income	12 676,39	24 895,52
Total	9 023 045,15	-2 425 849,48
COSTS		
Commissions		
to the Fund Company	680 917,93	1 078 064,79
Total Costs	680 917,93	1 078 064,79
FISCAL PERIOD PROFIT	8 342 127,22	-3 503 914,27

FONDITA GLOBAL MEGATRENDS INVESTMENT FUND

BALANCE SHEET
(euro)

ASSETS	30.6.2026	30.6.2025
Current assets		
Current assets		
Market value of securities	62 653 420,46	97 042 105,33
Receivables		
Dividends	33 305,17	34 805,59
	33 305,17	34 805,59
Cash and bank deposits	1 058 455,02	1 543 418,83
TOTAL ASSETS	63 745 180,65	98 620 329,75

LIABILITIES AND SHAREHOLDER EQUITY	30.6.2026	30.6.2025
Fund value		
Fund value	63 633 877,81	98 436 720,82
Liabilities		
Current liabilities		
Accruals	111 302,84	183 608,93
Current liabilities total	111 302,84	183 608,93
TOTAL LIABILITIES AND EQUITY	63 745 180,65	98 620 329,75

Fondita Global Megatrends Investment Fund
Portfolio content 30.6.2026

USA	GICS	Shares	Price (euro)	Market value	62,61 %
Crowdstrike Holdings	IT	5 550	669,77	3 717 243,29	5,84 %
Nvidia	IT	17 750	175,61	3 117 076,97	4,90 %
Microsoft	IT	9 000	327,38	2 946 445,50	4,63 %
Alphabet C	Communication	8 300	310,10	2 573 845,01	4,04 %
Advanced Micro Devices	IT	5 000	509,84	2 549 192,56	4,01 %
Hewlett Packard Enterpris	IT	63 300	39,59	2 506 111,11	3,94 %
Eaton	Industrials	6 500	373,99	2 430 911,01	3,82 %
First Solar	IT	11 000	207,09	2 278 005,97	3,58 %
Eli Lilly	Health care	1 943	1052,69	2 045 368,17	3,21 %
Broadcom	IT	6 000	331,53	1 989 204,84	3,13 %
Stryker	Health care	6 718	276,32	1 856 323,61	2,92 %
Medtronic	Health care	26 684	68,66	1 832 095,24	2,88 %
GE Vernova	Industrials	1 700	1031,12	1 752 906,79	2,75 %
Merck & Co	Health care	14 500	112,78	1 635 290,50	2,57 %
Arista Networks	IT	10 000	149,10	1 490 960,15	2,34 %
MP Materialss	Materials	30 000	49,16	1 474 723,54	2,32 %
Itron	IT	18 000	75,94	1 366 982,62	2,15 %
Badger Meter	IT	10 000	130,23	1 302 264,35	2,05 %
Intuitive Surgical	Health care	1 500	349,03	523 538,70	0,82 %
Lyft	Industrials	35 180	12,82	451 096,89	0,71 %

Switzerland	GICS	Shares	Price (euro)	Market value	11,32 %
Sandoz Gorup	Health care	27 468	79,27	2 177 428,62	3,42 %
Lonza Group	Health care	3 010	591,72	1 781 068,95	2,80 %
Roche Holding	Health care	4 840	360,80	1 746 261,93	2,74 %
Straumann	Health care	13 000	115,35	1 499 566,35	2,36 %

Sweden	GICS	Shares	Price (euro)	Market value	6,99 %
SAAB	Industrials	41 000	45,32	1 858 277,37	2,92 %
Medicover	Health care	64 000	20,73	1 326 903,14	2,09 %
AstraZeneca	Health care	7 700	164,01	1 262 915,22	1,98 %

Germany	GICS	Shares	Price (euro)	Market value	6,39 %
Rheinmetall	Industrials	1 480	990,50	1 465 940,00	2,30 %
Siemens Healthineers	Health care	40 700	34,20	1 391 940,00	2,19 %
SAP	IT	9 000	134,00	1 206 000,00	1,90 %

France	GICS	Shares	Price (euro)	Market value	3,14 %
Schneider Electric	Industrials	7 000	285,40	1 997 800,00	3,14 %

Denmark	GICS	Shares	Price (euro)	Market value	2,76 %
Vestas Wind Systems	Industrials	71 000	24,70	1 753 532,06	2,76 %

Spain	GICS	Shares	Price (euro)	Market value	2,64 %
Indra Sistemas	IT	35 000	47,92	1 677 200,00	2,64 %

Finland	GICS	Shares	Price (euro)	Market value	2,62 %
Wärtsilä	Industrials	50 000	33,38	1 669 000,00	2,62 %

Portfolio value	62 653 420,46	
Cash and other asset, net	980 457,35	1,54 %
Fund value	63 633 877,81	

Number of outstanding units		
Return units (A)	742 136,0828	
Growth units (B)	292 658,0421	
Growth units (I)	4,4093	1 034 798,5342

Unit value	
Return unit value (A)	33,5565
Growth unit value (B)	132,3380
Growth unit value (I)	139,1105

Fondita Global Megatrends Investment Fund

Securities' change in the portfolio 1.1. - 30.6.2026
(%-points)

USA	-6,6	
Nvidia	4,9	*
Crowdstrike Holdings	3,4	*
Broadcom	3,1	*
MP Materialss	2,3	*
Badger Meter	2,1	*
First Solar	1,4	*
Eaton	0,9	*
Intuitive Surgical	0,8	*
Advanced Micro Devices	0,8	*
Alphabet C	0,8	*
Hewlett Packard Enterprise	0,6	*
Itron	0,4	*
Merck & Co	0,2	*
Stryker	-0,1	*
Microsoft	-0,4	*
GE Vernova	-0,6	*
Medtronic	-0,7	*
Arista Networks	-1,3	*
Nextpower	-1,8	
Adobe	-1,8	
Palo Alto Networks	-2,1	
Lyft	-2,2	*
ServiceNow	-2,3	
Eli Lilly	-2,4	*
Autodesk	-2,5	
Workday A	-2,7	
Expedia Group	-3,2	
Xylem	-4,2	
HubSpot		
Micron		
Western Digital		

Switzerland	-2,2	
Straumann	-0,3	*
Sandoz Group	-0,4	*
Lonza Group	-0,4	*
Roche Holding	-1,1	*

Sweden	1,8	
SAAB	2,9	*
AstraZeneca	2,0	*
Medicover	-0,4	*
Beijer Ref	-2,7	

Germany	3,7	
Rheinmetall	2,3	*
SAP	1,9	*
Siemens Healthineers	-0,5	*

France	-1,4	
Schneider Electric	-1,4	*

Denmark	1,1	
Vestas Wind Systems	2,8	*
Novo Nordisk	-1,7	

Spain	2,6	
Indra Sistemas	2,6	*

Finland	0,6	
Wärtsilä	0,6	*

Great Britain	-0,2	
AOTI	-0,2	

Cash	0,6

* = Current holding at 30.6.2026

FONDITA GLOBAL MEGATRENDS INVESTMENT FUND

INCOME STATEMENT APPENDIX 30.6.2026
(euro)

Net profit of securities			
Sales profit of securities		14 063 688,08	
Sales losses of securities	(-)	4 380 864,20	
Unrealized gains		10 642 326,66	
Unrealized losses	(-)	11 693 815,36	8 631 335,18
Total			8 631 335,18

BALANCE SHEET APPENDIX 30.6.2026

Fund value			
Fund value 1.1.			82 240 757,41
Unit subscriptions		946 460,69	
Unit redemptions	(-)	27 054 717,30	
Distribution of returns	(-)	840 750,21	
Fiscal year profits		8 342 127,22	-18 606 879,60
Fund value 30.6.			63 633 877,81

Helsinki 20 / 8 2026

CEO

Patrik Wickström